

KOTAWALA (INDIA) LIMITED
SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING AGREEMENT
Quarter Ended December 2006-07

| 1(a) Statement Showing Shareholding Pattern | | | | | | |
|--|---|-----------------------|------------------------|--|---|----------------------------|
| Category Code | Category of Shareholder | Number of Shareholder | Total Number of Shares | Number of Shares held in dematerialized form | Total Shareholding as a percentage of Total number of | |
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | |
| (1) | Indian | | | | | |
| (a) | Individuals/Hindu Undivided Family | 6 | 1088500 | 1088500 | 21.56 | 21.56 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | Any other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (A)(1) | 6 | 1088500 | 1088500 | 21.56 | 21.56 |
| (2) | Foreign | | | | | |
| | Individuals (Non-resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Any other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 6 | 1088500 | 1088500 | 21.56 | 21.56 |
| (B) | Public Shareholding³ | | | | | |
| (1) | Institutions | | | | | |
| (a) | Mutual Funds/UTI | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 |
| (h) | Any other -Trust | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 |
| (2) | Non-institutions | | | | | |
| (a) | Bodies Corporate | 212 | 968581 | 922881 | 19.18 | 19.18 |
| (b) | Individuals - i. Individual Shareholders holding nominal share Capital upto Rs. 1 lac. | 3053 | 1211696 | 751685 | 24.00 | 24.00 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 51 | 1592923 | 1391723 | 31.55 | 31.55 |
| (c) | Any other - Foreign National | 0 | 0 | 0 | 0.00 | 0.00 |
| | Any other - Non-resident Indians | 4 | 186500 | 1000 | 3.69 | 3.69 |
| | Any other - Trusts | 1 | 700 | 700 | 0.01 | 0.01 |
| | Sub-Total (B)(2) | 3321 | 3960400 | 3067989 | 78.44 | 78.44 |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 3321 | 3960400 | 3067989 | 78.44 | 78.44 |
| | TOTAL (A)+(B) | 3327 | 5048900 | 4156489 | 100.00 | 100.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0.00 | |
| | GRAND TOTAL (A)+(B)+(C) | 3327 | 5048900 | 4156489 | 100.00 | 100.00 |

1 For determining public shareholding for the purpose of Clause 40A

2 For definition of "promoter" and "promoter group", refer to Clause 40A

3 For Definition of "Public Shareholding". Refer to Clause 40A

(1)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of Shareholder | No. of shares | Shares as a percentage of total number of shares {i.e., Grand total (A)+(B)+(C) indicated in Statement at para(i)(a) above} | | |
|---------|--------------------------|----------------|---|--|--|
| 1 | Satyanarain Sharma | 766700 | 15.19 | | |
| 2 | Manorama S Sharma | 190100 | 3.77 | | |
| 3 | Sandeep S Sharma | 51700 | 1.02 | | |
| 4 | Sameer S Sharma | 40000 | 0.79 | | |
| 5 | Satyanarayan Durgaprasad | 40000 | 0.79 | | |
| | TOTAL | 1088500 | 21.56 | | |

(1) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | No. of shares | Shares as percentage of total no. of shares {i.e. Grand Total(A)+(B)+(C) indicated in statement at para(1)(a) above} | | |
|---------|---|----------------|--|--|--|
| 1 | MohanLal Khunteta | 148000 | 2.93 | | |
| 2 | Vinita Patodia | 125605 | 2.49 | | |
| 3 | Kiran Darak | 123708 | 2.45 | | |
| 4 | Surendra Kumar Kulhari | 100088 | 1.98 | | |
| 5 | Varsha G Patodia | 88838 | 1.76 | | |
| 6 | Angel Broking Limited | 83215 | 1.65 | | |
| 7 | Adcho Consultants Pvt. Ltd. | 77452 | 1.53 | | |
| 8 | Kusum Singh Rajpal Singh Rana | 68789 | 1.36 | | |
| 9 | Arcadia Share & Stock Brokers Pvt. Ltd. | 62510 | 1.24 | | |
| 10 | Hemlata Poddar | 59410 | 1.18 | | |
| 11 | Padma Rathi | 58913 | 1.17 | | |
| 12 | Ginni Holding Limited | 58095 | 1.15 | | |
| 13 | Mukesh Tulshyan | 57511 | 1.14 | | |
| 14 | Abhilasha Money Operations Pvt. Ltd. | 55529 | 1.10 | | |
| 15 | Kirodi Mal Modi | 54786 | 1.09 | | |
| 16 | Shyamchandra Houshila Sharma | 53235 | 1.05 | | |
| | TOTAL | 1275684 | 25.27 | | |

(1) (d) Statement showing details of locked in shares

| Sr. No. | Name of shareholder | No. of locked-in shares | Locked-in shares as percentage of total no. of shares {i.e. Grand Total(A)+(B)+(C) indicated in statement at para(I)(a) above} | | |
|---------|---------------------|-------------------------|--|--|--|
| 1 | Nil | | | | |
| | TOTAL | | | | |

(II) (a) Statement showing details of Depository Receipts (DRS)

| Sr. No. | Type of outstanding Dr(ADRs, GDRs, SDRs, etc) | No. of shares | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a)above} | | |
|---------|---|---------------|--|--|--|--|
| 1 | Nil | | | | | |
| | TOTAL | | | | | |

(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total no.of

| Sr. No. | Name of the DR Holder | Type of outstanding DRs, ADRs, GDRs, SDRs, etc. | No. of shares underlying outstanding DRs. | Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a)above} | | |
|---------|-----------------------|---|---|--|--|--|
| 1 | Nil | | | | | |
| | TOTAL | | | | | |